

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/10/2016
To : Hong Kong Exchanges	and Clearing Limited
Name of Issuer	DAH SING BANKING GROUP LIMITED
Date Submitted	2 November 2016
I. Movements in Authorised	Share Capital
1. Ordinary Shares	
(1) Stock code : 2356	Description : N/A
	Authorised share No. of ordinary Par value capital shares (State currency) (State currency)
Balance at close of precedir	ng month
Increase/(decrease)	
Balance at close of the mon	ith
(2) Stock code : N/A	Description :
	No. of ordinary Par value capital shares (State currency) (State currency)
Balance at close of precedir	ng month
Increase/(decrease)	
Balance at close of the mon	th

2. Preference Shares

Stock code : N/A							
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	g month_						
Increase/(decrease)	_						
Balance at close of the mont	th _		·				
3. Other Classes of Shares							
Stock code : N/A	ion :						
No. of other classes of shares			Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin							
Increase/(decrease)	_		-				
Balance at close of the mont	th _						
Total authorised share capita (State currency):	N/A						
II. Movements in Issued Share Capital							
N	lo of ordin	ary charge					

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,403,259,625			
Increase/ (decrease) during the month				
Balance at close of the month	1,403,259,625		<u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	,	Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date		wovernent dun	ing the month		_	the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$8.91@	-	-	-	-	-	6,480,525
HK\$7.96@	-	-	-	-	-	768,525
HK\$11.68@	-	-	-	-	-	-
EGM (4.0/00/0004)						
(12/06/2004)						
Oudinantahana						
Ordinary shares						
(Note 1)						
2						
<u></u>						
(/ /)						
shares						
(Note 1)						
3						
(/ /)						
shares						
(Note 1)		T - 1 -				
		Iota	I A. (Ordina	ry snares)	-	
			(Preference)	ther class)	-	
Total funda raisa - L-	urina tha	oth from over-	•	iliel Class)		
Total funds raised of options (State cu		min from exerc	ise	_		
or options (otate ou	110110y <i>)</i>					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
						. <u> </u>
(/ /) Stock code (if listed)						
Class of shares			-			
issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)			-			
(ii applicable) (dd/mm/yyyy)	(/ /)	_			
2						
(/ /) Stock code (if listed)						
Class of shares			-			
issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /)	-			
3						
(/ /) Stock code (if listed)						
Class of shares			-			
Subscription price			- -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u>-</u>			
4						
Stock code (if listed)			_			
Class of shares						
Subscription price			<u>.</u> -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordinar	y shares)	-	
			(Preterence (Oth	e shares) ner class)	-	
			,	<u> </u>		•

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	of the oth
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(dd/mm/yyyy)(/ /)	
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Stock code (if listed) Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy) (/ /)	
Total C. (Ordinary shares)	
(Preference shares) -	
(Other class)	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>-</u>		
shares (Note 1)		
2. <u>-</u>		
shares (Note 1)		
3		
shares (Note 1)		
		· -
Total D. (Ordinary shares)	<u> </u>	
(Preference shares)	-	•
(Other class)	-	

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		<u>-</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)		-			
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)		-			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)		-			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									-

Class of shares State currency Issue and allotment date: (dd/mm/yyyy)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares Class of s								
Class of shares	5.	Scrip dividend	At price :		(/ /)		
Cancellation date : (/ /)					(/ /)		
repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (dd/mm/yyyy) EGM approval date: (/ /) Substituting the state of the shares is suable (Note 1) Substituting the state of the shares is suable (Note 1) Substituting the state of the shares is suable (Note 1) Substituting the state of the shares is suable (Note 1) Substituting the state of the shares is suable (Note 1) Substituting the state of the shares is suable (Note 1) Substituting the shares of the shares is suable (Note 1) Substituting the shares of the shares o								-
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)					-			
Class of shares redeemed (Note 1) 7. Redemption of shares	6.				(/ /)		
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shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration at price: State currency lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					_			
Class of shares State Issue and allotment (/ /)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency date: (dd/mm/yyyy) EGM approval date: (///)				EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency date: (dd/mm/yyyy) EGM approval date: (///)								
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)					-			
Zom approvar dato.	8.		At price :		(/ /)		
					(/ /)		
								_

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		_			
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of sharesissuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
					_
		Total E. (Ordinary sha			=
		(Preference sha (Other c			- -
Тс	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	('	1)	-
			(2	2)	-
To	otal increase / (decrease) in preference shares c	during the month (i.e. Total of A to	E):		-
Тс	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of	A to	——— • E):	-
(7	These figures should be the same as the relevant Movements in Issued Share Capital").)				

Remarks (if any):							
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	_						
	_						
	_						
Submitted by: Doris W.N. Wong							
Title:Company Secretary							
(Director, Secretary or other duly authorised officer)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.