**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended
(dd/mm/yyyy) :**                    30/09/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer        DAH SING BANKING GROUP LIMITED

Date Submitted        4 October 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : 2356   Description : N/A | | | |
|---|---|---|---|
| | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| (2) Stock code : N/A   Description : | | | |
| | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

## 2. Preference Shares

Stock code : N/A       Description : _____

|  | No. of preference shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

## 3. Other Classes of Shares

Stock code : N/A       Description : _____

|  | No. of other classes of shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month
*(State currency)* :          N/A _____

## II. Movements in Issued Share Capital

|  | No. of ordinary shares (1) | (2) | No of preference shares | No. of other classes of shares |
|---|---|---|---|---|
| Balance at close of preceding month | 1,402,137,996 | - | - | - |
| Increase/ (decrease) during the month | 1,121,629 | - | - | - |
| Balance at close of the month | 1,403,259,625 | - | - | - |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise price:- | | | | | | |
| HK$8.91@ | - | - | - | - | - | 6,480,525 |
| HK$7.96@ | - | 1,121,629 | - | - | 1,121,629 | 768,525 |
| HK$11.68@ | - | - | - | - | - | - |
| EGM (12/06/2004) | | | | | | |
| Ordinary shares | | | | | | |
| *(Note 1)* | | | | | | |
| 2. - | | | | | | |
| ( / / ) shares | | | | | | |
| *(Note 1)* | | | | | | |
| 3. - | | | | | | |
| ( / / ) shares | | | | | | |
| *(Note 1)* | | | | | | |

| | | |
|---|---|---|
| Total A. (Ordinary shares) | 1,121,629 | |
| (Preference shares) | - | |
| (Other class) | - | |

Total funds raised during the month from exercise of options (State currency)    HK$8,928,166.84

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. - _____ _____ ( / / ) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) _____ | | | | | | |
| 2. - _____ _____ ( / / ) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) _____ | | | | | | |
| 3. - _____ _____ ( / / ) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) _____ | | | | | | |
| 4. - _____ _____ ( / / ) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) _____ | | | | | | |

Total B.    (Ordinary shares) _____ -

(Preference shares) _____ -

(Other class) _____ -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. - | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / ) | | | | | |
| 2. - | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 3. - | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 4. - | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |

Total C.  (Ordinary shares) -
(Preference shares) -
(Other class) -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. -      ( / / )    shares *(Note 1)* | | |
| 2. -      ( / / )    shares *(Note 1)* | | |
| 3. -      ( / / )    shares *(Note 1)* | | |
| Total D.    (Ordinary shares) | - | |
| (Preference shares) | - | |
| (Other class) | - | |

Other Movements in Issued Share Capital

| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. Rights issue | At price : | State currency ____ | Class of shares issuable *(Note 1)* ___-___ <br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br> EGM approval date: (dd/mm/yyyy) ( / / ) | | | |
| | | | | | _____ | _____ |
| 2. Open offer | At price : | State currency ____ | Class of shares issuable *(Note 1)* ___-___ <br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br> EGM approval date: (dd/mm/yyyy) ( / / ) | | | |
| | | | | | _____ | _____ |
| 3. Placing | At price : | State currency ____ | Class of shares issuable *(Note 1)* ___-___ <br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br> EGM approval date: (dd/mm/yyyy) ( / / ) | | | |
| | | | | | _____ | _____ |
| 4. Bonus issue | | | Class of shares issuable *(Note 1)* ___-___ <br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br> EGM approval date: (dd/mm/yyyy) ( / / ) | | | |
| | | | | | _____ | _____ |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|
| 5. Scrip dividend | At price : | State currency ——— | Class of shares issuable *(Note 1)* ——— - ———<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | ——— | ——— |
| 6. Repurchase of shares | | | Class of shares repurchased *(Note 1)* ——— - ———<br><br>Cancellation date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | ——— | ——— |
| 7. Redemption of shares | | | Class of shares redeemed *(Note 1)* ——— - ———<br><br>Redemption date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | ——— | ——— |
| 8. Consideration issue | At price : | State currency ——— | Class of shares issuable *(Note 1)* ——— - ———<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | ——— | ——— |

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| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|
| 9. Capital reorganisation | | Class of shares issuable *(Note 1)* | - | | |
| | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| 10. Other (Please specify) | At price : State currency ____ | Class of shares issuable *(Note 1)* | - | | |
| | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | Total E. (Ordinary shares) | - | | |
| | | (Preference shares) | - | | |
| | | (Other class) | - | | |

| | | |
|---|---|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 1,121,629 |
| | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | - |
| *(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)* | | |

Remarks (if any):

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Submitted by: _____ Doris W.N. Wong _____

Title: _____ Company Secretary _____
(Director, Secretary or other duly authorised officer)

*Notes :*

1.  *State the class of shares (e.g. ordinary, preference or other).*

2.  *If there is insufficient space, please append the prescribed continuation sheet.*