

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/08/2017
To: Hong Kong Exchanges	and Clearing Limited
Name of Issuer	DAH SING BANKING GROUP LIMITED
Date Submitted	1 September 2017
I. Movements in Authorised	Share Capital
1. Ordinary Shares	
(1) Stock code : 2356	Description : N/A
	No. of ordinary Par value capital shares (State currency) (State currency)
Balance at close of preceding	ng month
Increase/(decrease)	
Balance at close of the mor	th
(2) Stock code : N/A	Description :
	Authorised share No. of ordinary Par value capital shares (State currency) (State currency)
Balance at close of preceding	ng month
Increase/(decrease)	
Balance at close of the mor	th

## 2. Preference Shares

Balance at close of

the month

1,403,841,211

Stock code : N/A Description :										
No. of Authorised share preference Par value capital shares (State currency) (State currency)										
Balance at close of preceding month										
Increase/(decrease)										
Balance at close of the month										
3. Other Classes of Shares										
Stock code : N/A Description :										
No. of other Authorised share classes of Par value capital shares (State currency) (State currency)										
Balance at close of preceding month										
Increase/(decrease)										
Balance at close of the month										
Total authorised share capital at the end of the month (State currency):										
II. Movements in Issued Share Capital										
No. of ordinary shares No of preference No. of other										
		(1)	(2)	shares	classes of shares					
Balance at close opreceding month		841,211								
Increase/ (decrea during the month	se)	-	-	-	_					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	I	Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class of shares			•		-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$8.91@	-	-	-	-	-	2,142,728
HK\$7.96@	-	-	-	-	-	1,017,774
HK\$11.68@	-	-	-	-	-	-
EGM (12/06/2004)						
Ordinary shares						
(Note 1)						
2						
( / / ) shares (Note 1)						
3						
( / / ) shares						
(Note 1)						
		Tota	I A. (Ordina	•		
				ce shares)		
Total funds raised of	luring the mo	onth from exerc	•	ther class)	-	
of options (State cu				-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
						. <u> </u>
( / / ) Stock code (if listed)						
Class of shares			-			
issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)			-			
(ii applicable) (dd/mm/yyyy)	( / /	)	_			
2						
( / / ) Stock code (if listed)						
Class of shares			-			
issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)			-			
(dd/mm/yyyy)	( / /	)	-			
3						
( / / ) Stock code (if listed)						
Class of shares			-			
Subscription price			- -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	<u>-</u>			
4						
Stock code (if listed)			_			
Class of shares						
Subscription price			<u>.</u> -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	-			
		Total E	3. (Ordinar	y shares)	-	
			(Preterence (Oth	e shares) ner class)	-	
			,	<u> </u>		•

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )	of the oth
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )	
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Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)	
EGM approval date (if applicable) (dd/mm/yyyy)	
(dd/mm/yyyy)( / / )	
4	
_ <del>``</del>	
Stock code (if listed) Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy) ( / / )	
Total C. (Ordinary shares)	
(Preference shares) -	
(Other class)	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>-</u>		
shares (Note 1)		
2. <u>-</u>		
shares (Note 1)		
3		
shares (Note 1)		
Shares (Note 1)		· -
Total D. (Ordinary shares)	_	
(Preference shares)	-	
(Other class)	-	•
		•

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	- ( / / ( / /			
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	- ( / / ( / /	)		
3.	Placing	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	- ( / / ( / /			
4.	Bonus issue			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	- ( / / ( / /	)		

Class of shares   State currency   Issue and allotment date: (dd/mm/yyyy)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares   Class of s								
Class of shares	5.	Scrip dividend	At price :		( / /	)		
Cancellation date : ( / / )					( / /	)		
repurchased (Note 1)  6. Repurchase of shares  Cancellation date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares  redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares  (dd/mm/yyyy)  EGM approval date: ( / / )  Substituting the state of the shares is suable (Note 1)  Substituting the state of the shares is suable (Note 1)  Substituting the state of the shares is suable (Note 1)  Substituting the state of the shares is suable (Note 1)  Substituting the state of the shares is suable (Note 1)  Substituting the state of the shares is suable (Note 1)  Substituting the shares of								-
Shares  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )					-			
Class of shares redeemed (Note 1)  7. Redemption of shares	6.				( / /	)		
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyyy)  Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency lssue and allotment date: ( / / )  EGM approval date: ( / / )					( / /	)		
redeemed (Note 1)  7. Redemption of shares   Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares  issuable (Note 1)  8. Consideration issue   At price: State currency   Lissue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )								<u>-</u>
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable (Note 1)  8. Consideration at price: State currency lssue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )					_			
Class of shares  State   Issue and allotment   ( / / )	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
issuable (Note 1)  8. Consideration issue  At price: State currency date: (dd/mm/yyyy)  EGM approval date: (/// )				EGM approval date: (dd/mm/yyyy)	( / /	)		
issuable (Note 1)  8. Consideration issue  At price: State currency date: (dd/mm/yyyy)  EGM approval date: (/// )								
issue At price : currency date : (dd/mm/yyyy)  EGM approval date: ( / / )					-			
Zom approvar dato.	8.		At price :		( / /	)		
					( / /	)		
								_

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
				_
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
			-	_
		Total E. (Ordinary share (Preference share (Other clas	s) -	- -
		·		
Т	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (	(1)	-
		(	(2)	-
Т	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):		-
Т	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	o E):	-
	These figures should be the same as the relevant "Movements in Issued Share Capital").)	nt figures under II above		

Remarks (if any):							
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Submitted by: Doris W.N. Wong							
Title:Company Secretary							
(Director, Secretary or other duly authorised officer)							

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.