

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/06/2016   |
|------------------------------------|--|
| To : Hong Kong Exchanges a         | and Clearing Limited   |
| _                                  | DAH SING BANKING GROUP LIMITED 4 July 2016   |
| I. Movements in Authorised \$      | Share Capital  |
| 1. Ordinary Shares                 |  |
| (1) Stock code : 2356              | Description : N/A  |
|                                    | Authorised share  No. of ordinary Par value capital shares (State currency) (State currency) |
| Balance at close of precedin       | g month  |
| Increase/(decrease)                |  |
| Balance at close of the mont       | h  |
| (2) Stock code : N/A               |  |
|                                    | Authorised share  No. of ordinary Par value capital shares (State currency) (State currency) |
| Balance at close of precedin       | g month  |
| Increase/(decrease)                |  |
| Balance at close of the mont       | h  |

## 2. Preference Shares

| Stock code :                      | N/A           | _Descrip    | tion :                         |                               |   |
|-----------------------------------|---------------|-------------|--------------------------------|-------------------------------|---|
|                                   |               |             | No. of preference shares       | Par value<br>(State currency) | Authorised share capital (State currency) |
| Balance at close                  | e of precedin | g month_    |                                |                               |   |
| Increase/(decre                   | ase)          | _           |                                | _                             |   |
| Balance at close                  | e of the mont | th _        |                                |                               |   |
| 3. Other Classe                   | s of Shares   |             |                                |                               |   |
| Stock code :                      | N/A           | _Descrip    | tion :                         |                               |   |
|                                   |               |             | No. of other classes of shares | Par value<br>(State currency) | Authorised share capital (State currency) |
| Balance at close                  | e of precedin | g month_    |                                |                               |   |
| Increase/(decre                   | ase)          | _           |                                | -                             |   |
| Balance at close                  | e of the mont | th _        |                                |                               |   |
| Total authorised (State currency) | •             | al at the e | nd of the month                | N/A                           |   |
| II. Movements in                  | n Issued Sha  | ıre Capita  | I                              |                               |   |
|                                   | N<br>         | o. of ordir | nary shares<br>(2)             | No of preference shares       | No. of other classes of shares            |
| Ralance at close                  | o of          |             |                                |                               |   |

|  | No. of ordin  | ary shares | No of preference | No. of other      |
|--|---------------|------------|------------------|-------------------|
|  | (1)           | (2)        | shares           | classes of shares |
| Balance at close of preceding month      | 1,402,137,996 |            |                  |                   |
| Increase/ (decrease)<br>during the month |               |            |                  |                   |
| Balance at close of the month            | 1,402,137,996 |            |                  |                   |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of<br>share option<br>scheme<br>including EGM |          | Movement duri   | na the month  |             |   | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of |
|---|----------|-----------------|---------------|-------------|---|--|
| approval date   | <u>'</u> | WOVERHEIN GUIT  | ng the month  |             | _ | the month  |
| (dd/mm/yyyy) and<br>class of shares<br>issuable           | Granted  | Exercised       | Cancelled     | Lapsed      |   |  |
| 1. Exercise price:-                                       |          |                 |               |             |   |  |
| HK\$8.91@   | -        | -               | -             | -           | - | 6,480,525  |
| HK\$7.96@   | -        | -               | -             | -           | - | 1,890,154  |
| HK\$11.68@  | -        | -               | -             | -           | - | -  |
| EGM<br>(12/06/2004)                                       |          |                 |               |             |   |  |
| (12/06/2004)  |          |                 |               |             |   |  |
| Ordinary shares   |          |                 |               |             |   |  |
| (Note 1)  |          |                 |               |             |   |  |
| (Note 1)  |          |                 |               |             |   |  |
| 2   |          |                 |               |             |   |  |
|   |          |                 |               |             |   |  |
|   |          |                 |               |             |   |  |
| ( / / )   |          |                 |               |             |   |  |
| shares  |          |                 |               |             |   |  |
| (Note 1)  |          |                 |               |             |   |  |
| (11010-1)   |          |                 |               |             |   |  |
| 3   |          |                 |               |             |   |  |
|   |          |                 |               |             |   |  |
|   |          |                 |               |             |   |  |
|   |          |                 |               |             |   |  |
| ( / / )   |          |                 |               |             |   |  |
| shares  |          |                 |               |             |   |  |
| (Note 1)  |          | · <del></del>   |               |             |   |  |
|   |          | Tota            | ıl A. (Ordina | ry shares)  |   |  |
|   |          |                 | (Preference)  | ce shares)  | - |  |
|   |          |                 | (Ot           | ther class) | - |  |
| Total funds raised d                                      |          | onth from exerc | ise           |             |   |  |
| of options (State cu                                      | rrency)  |                 |               | -           |   |  |
|   |          |                 |               |             |   |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)          | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1   |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / ) Stock code (if listed) Class of shares                    |                                 |  |                                  |   |   |   |
| issuable (Note 1)   |                                 |  | -                                |   |   |   |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / /                           | )  |                                  |   |   |   |
| 2   |                                 |  |                                  |   |   |   |
| ( / / ) Stock code (if listed) Class of shares                    |                                 |  |                                  |   |   |   |
| Subscription price EGM approval date                              |                                 |  |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)                                   | ( / /                           | )  | _                                |   |   |   |
| 3   |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)  |                                 |  |                                  |   |   |   |
| Subscription price  |                                 |  | _                                |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)              | ( / /                           | )  | _                                |   |   |   |
| 4   |                                 |  |                                  |   |   |   |
| ( / / )   |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| EGM approval date (if applicable)                                 |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)  | ( / /                           | )  |                                  |   |   |   |
|   |                                 | Total E  | 3. (Ordina<br>(Preferen          | ary shares)<br>ce shares)                 | <u> </u>  | -   |
|   |                                 |  | (O                               | other class)                              | -   | <u>-</u>  |

| Class and description                     | Currency of<br>amount<br>outstanding | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------------|------------------------------------|----------------------------------|------------------------------|--|---|
| 1   |                                      |                                    |                                  |                              |  |   |
|   |                                      |                                    |                                  |                              |  |   |
|   | <u> </u>                             |                                    |                                  |                              |  |   |
| Stock code (if listed)                    | <u> </u>                             |                                    |                                  |                              |  |   |
| Class of shares                           |                                      |                                    |                                  |                              |  |   |
| issuable (Note 1)                         |                                      |                                    |                                  |                              |  |   |
| Subscription price<br>EGM approval date   |                                      | <u></u>                            |                                  |                              |  |   |
| (if applicable)                           |                                      |                                    |                                  |                              |  |   |
|   | ( / / )                              |                                    |                                  |                              |  |   |
| 2   | <u></u>                              |                                    |                                  |                              |  |   |
|   |                                      |                                    |                                  |                              |  |   |
|   |                                      |                                    |                                  |                              |  |   |
| Stock code (if listed)                    |                                      |                                    |                                  | -                            | · -  |   |
| Class of shares                           |                                      |                                    |                                  |                              |  |   |
| issuable (Note 1)                         |                                      |                                    |                                  |                              |  |   |
| Subscription price<br>EGM approval date   |                                      |                                    |                                  |                              |  |   |
| (if applicable)                           |                                      |                                    |                                  |                              |  |   |
| (dd/mm/yyyy)                              | ( / / )                              |                                    |                                  |                              |  |   |
| 3   | <u> </u>                             |                                    |                                  |                              |  |   |
|   | <u> </u>                             |                                    |                                  |                              |  |   |
|   |                                      |                                    |                                  |                              |  |   |
| Stock code (if listed)                    |                                      |                                    | _                                |                              |  |   |
| Class of shares                           |                                      |                                    |                                  |                              |  |   |
| issuable (Note 1) Subscription price      |                                      |                                    |                                  |                              |  |   |
| EGM approval date                         |                                      |                                    |                                  |                              |  |   |
| (if applicable)                           |                                      |                                    |                                  |                              |  |   |
| (dd/mm/yyyy)<br>4                         | ( / / )                              |                                    |                                  |                              |  |   |
| <del>4.</del> -                           |                                      |                                    |                                  |                              |  |   |
|   |                                      |                                    |                                  |                              |  |   |
|   | <del></del>                          |                                    |                                  | -                            |  |   |
| Stock code (if listed)<br>Class of shares |                                      |                                    |                                  |                              |  |   |
| iccuable (Note 1)                         |                                      |                                    |                                  |                              |  |   |
| Subscription price                        |                                      |                                    |                                  |                              |  |   |
| EGM approval date                         |                                      |                                    |                                  |                              |  |   |
| (if applicable)<br>(dd/mm/yyyy)           | ( / / )                              |                                    |                                  |                              |  |   |
|   | ( / / )                              |                                    | Total C. (Ordina                 | ary shares)                  | -  |   |
|   |                                      |                                    | (Preferen                        | ce shares)                   | -  | <del>-</del><br>-   |
|   |                                      |                                    | (O                               | ther class)                  | -  | =   |
|   |                                      |                                    |                                  |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>-</u>   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 2   |  |   |
| Z. <u>-</u>   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  | <u> </u>  |
| 3   |  |   |
| O   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  | · -   |
| Total D. (Ordinary shares)  | _  |   |
| (Preference shares)   | -  | •   |
| (Other class)   | -  | •   |
|   |  |   |

|    | Type of Issue |            |                |  |       | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as a<br>close of the<br>month |
|----|---------------|------------|----------------|--|-------|---|--|
| 1. | Rights issue  | At price : | State currency | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ( / / |   |  |
| 2. | Open offer    | At price : | State currency | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ( / / |   |  |
| 3. | Placing       | At price : | State currency | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ( / / |   |  |
| 4. | Bonus issue   |            |                | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ( / / |   |  |

| Class of shares   State currency   Issue and allotment date: (dd/mm/yyyy)  |    | Type of Issue  |            |                                 |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----|----------------|------------|---------------------------------|-------|---|---|---|
| Class of shares   Class of s |    |                |            |                                 |       |   |   |   |
| Class of shares  | 5. | Scrip dividend | At price : |                                 | ( / / | ) |   |   |
| Cancellation date : ( / / )  |    |                |            |                                 | ( / / | ) |   |   |
| repurchased (Note 1)  6. Repurchase of shares  Cancellation date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares  redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares  (dd/mm/yyyy)  EGM approval date: ( / / )  Substituting the state of the shares is suable (Note 1)  Substituting the state of the shares is suable (Note 1)  Substituting the state of the shares is suable (Note 1)  Substituting the state of the shares is suable (Note 1)  Substituting the state of the shares is suable (Note 1)  Substituting the state of the shares is suable (Note 1)  Substituting the shares of              |    |                |            |                                 |       |   |   | -   |
| Shares  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )   |    |                |            |                                 | -     |   |   |   |
| Class of shares redeemed (Note 1)  7. Redemption of shares   | 6. |                |            |                                 | ( / / | ) |   |   |
| redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyyy)  Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency lssue and allotment date: ( / / )  EGM approval date: ( / / )   |    |                |            |                                 | ( / / | ) |   |   |
| redeemed (Note 1)  7. Redemption of shares   Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares  issuable (Note 1)  8. Consideration issue   At price: State currency   Lissue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  |    |                |            |                                 |       |   |   | <u>-</u>  |
| shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable (Note 1)  8. Consideration at price: State currency lssue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  |    |                |            |                                 | _     |   |   |   |
| Class of shares  State   Issue and allotment   ( / / )   | 7. |                |            | Redemption date : (dd/mm/yyyy)  | ( / / | ) |   |   |
| issuable (Note 1)  8. Consideration issue  At price: State currency date: (dd/mm/yyyy)  EGM approval date: (/// )  |    |                |            | EGM approval date: (dd/mm/yyyy) | ( / / | ) |   |   |
| issuable (Note 1)  8. Consideration issue  At price: State currency date: (dd/mm/yyyy)  EGM approval date: (/// )  |    |                |            |                                 |       |   |   |   |
| issue At price : currency date : (dd/mm/yyyy)  EGM approval date: ( / / )  |    |                |            |                                 | -     |   |   |   |
| Zom approvar dato.   | 8. |                | At price : |                                 | ( / / | ) |   |   |
|  |    |                |            |                                 | ( / / | ) |   |   |
|  |    |                |            |                                 |       |   |   | _   |

|     | Type of Issue   |   |        | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---|---|--------|---|---|
|     |   | _   |        |   |   |
|     |   | Class of shares ———issuable (Note 1)          |        |   |   |
| 9.  | Capital reorganisation  | Issue and allotment ( / / date : (dd/mm/yyyy) | )      |   |   |
|     |   | EGM approval date: ( / / (dd/mm/yyyy)         | )      |   |   |
|     |   |   |        |   |   |
|     |   |   |        |   |   |
|     |   | Class of sharesissuable (Note 1)              |        |   |   |
| 10. | Other (Please specify) At price : State currency  | Issue and allotment ( / / date : (dd/mm/yyyy) | )      |   |   |
|     |   | EGM approval date: ( / / (dd/mm/yyyy)         | )      |   |   |
|     |   |   |        |   |   |
|     |   | Total E. (Ordinary sh<br>(Preference sh       |        |   | =   |
|     |   | (Other  |        |   | <del>-</del><br>-   |
|     |   |   |        |   |   |
|     |   |   |        |   |   |
| _   |   | ·   | ,      | 4.  |   |
| IC  | otal increase / (decrease) in ordinary shares duri  | ing the month (i.e. Total of A to E)          |        | 1)  | _   |
|     |   |   | (2     | 2)  | -   |
| To  | otal increase / (decrease) in preference shares o   | during the month (i.e. Total of A to          | E):    |   | =   |
| To  | otal increase / (decrease) in other classes of sha  | ares during the month (i.e. Total of          | f A to | E):   | -   |
|     | These figures should be the same as the relevant<br>Movements in Issued Share Capital").) | nt figures under II above                     |        |   |   |

| Remarks (if any):  |
|--|
| <del>_</del>   |
|  |
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|  |
|  |
|  |
|  |
|  |
| Submitted by: Doris W.N. Wong  |
| dubinitied by:   |
| Title: Company Secretary  (Director, Secretary or other duly authorised officer) |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.