

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | 31/05/2016 |
|------------------------------|---|
| To : Hong Kong Exchanges | and Clearing Limited |
| Name of Issuer | DAH SING BANKING GROUP LIMITED |
| Date Submitted | 1 June 2016 |
| I. Movements in Authorised | Share Capital |
| 1. Ordinary Shares | |
| (1) Stock code : 2356 | Description : N/A |
| | Authorised share No. of ordinary Par value capital shares (State currency) (State currency) |
| Balance at close of precedir | ng month |
| Increase/(decrease) | |
| Balance at close of the mon | th |
| (2) Stock code : N/A | Description : |
| | Authorised share No. of ordinary Par value capital shares (State currency) (State currency) |
| Balance at close of precedir | ng month |
| Increase/(decrease) | · |
| Balance at close of the mon | th |

2. Preference Shares

| Z. I TOTOTOTOG O | narcs | | | | |
|------------------|-------------|-------------|--------------------------------|-------------------------------|---|
| Stock code : | N/A | Descript | ion : | | |
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | e of preced | ling month_ | | | |
| Increase/(decre | ase) | _ | | | |
| Balance at close | e of the mo | onth _ | | | |
| 3. Other Classe | s of Shares | 5 | | | |
| Stock code : | N/A | Descript | ion : | | |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | e of preced | ling month_ | _ | | |
| Increase/(decre | ase) | _ | | | |
| Ralanco at close | o of the mo | onth | | | |

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other |
|--|---------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 1,401,971,828 | <u>-</u> | - | |
| Increase/ (decrease) during the month | 166,168 | <u>-</u> | <u>-</u> | |
| Balance at close of the month | 1,402,137,996 | - | · | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | N | Movement durir | ng the month | | | thereto as at close of |
|---|-------------|------------------------|--------------|---|------------------------|-----------------------------|
| approval date (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | the month |
| 1. Exercise price:- HK\$8.91@ HK\$7.96@ HK\$11.68@ EGM (12/06/2004) | - - - | - 103,855 62,313 | - - - | - - - | - 103,855 62,313 | 6,480,525 1,890,154 - |
| Ordinary shares (Note 1) 2 | | | | | | |
| | | | | | | |
| (Note 1) 3 | | | | | | |
| (/ /) shares (Note 1) | | Tota | I A. (Ordina | ry shares) | 166,168 | |
| Total funds raised of options (State cu | | nth from exerci | (Ot | ce shares) ther class) 61,554,501.6 | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--|--------------------|---|---|---|
| 1 | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | - | | | |
| issuable (Note 1) Subscription price | | | - | | | |
| EGM approval date (if applicable) | | | - | | | |
| (ii applicable) (dd/mm/yyyy) | (/ / |) | _ | | | |
| 2 | | | | | | |
| | | | | | | · |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | - | | | |
| issuable (Note 1) Subscription price | | | - | | | |
| EGM approval date (if applicable) | | | - | | | |
| (dd/mm/yyyy) | (/ / |) | - | | | |
| 3 | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | - | | | |
| Subscription price | | | - - | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | <u>-</u> | | | |
| 4 | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | _ | | | |
| Class of shares | | | | | | |
| Subscription price | | | <u>.</u> - | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | - | | | |
| | | Total E | 3. (Ordinar | y shares) | - | |
| | | | (Preferenc (Otl | e shares) her class) | - | |
| | | | (| <u> </u> | | |

| | | | | | | No. of new |
|---|--------------------|--------------------|----------------------------|---------------------------|-----------------------------------|-------------------------------------|
| | | | | | No. of new shares of issuer | shares of issuer which may be |
| | | Amount at | | | issued during the | issued pursuant |
| | Currency of | close of | Converted | Amount at | month | thereto as at |
| Class and description | amount outstanding | preceding month | during the month | close of the month | pursuant thereto | close of the month |
| 1 | <u> </u> | month | 111011111 | month | tiloloto | monar |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | <u> </u> | | | - | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2 | | | | | | |
| | | | | | | |
| - | | | | | | |
| Stock code (if listed) | | | | | - | _ |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | <u></u> | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3 | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | - | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4 | | | | | | |
| | <u> </u> | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C (O-dis- | .m. ob ====\ | | |
| | | | Total C. (Ordina (Preferen | ary snares) ce shares) | - | = |
| | | | (0 | ther class) | - | - |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>-</u> | | |
| | | |
| shares (Note 1) | | · - |
| | | |
| 2. <u>-</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | • |
| 3 | | |
| | | |
| | | |
| aboros (Noto 1) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | _ | |
| (Preference shares) | - | • |
| (Other class) | - | • |
| , | | • |

| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------|----------------|---|-----|---|---|---|---|
| | | | | Class of shares issuable (Note 1) | | - | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | - | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | - | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | - | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | - |

| Class of shares State State State State Class of shares Class of | | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|----------------|------------|---------------------------------|----------|---|---|---|
| 5. Scrip dividend At price: State currency ———————————————————————————————————— | | | | | | | | |
| Class of shares | 5. | Scrip dividend | At price : | Issue and allotment | (/ / |) | | |
| repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price: State currency Issue and allotment date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | | (/ / |) | | |
| Cancellation date : (/ /) | | | | | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 7. Redemption of shares | | | | | - | | | |
| Class of shares redeemed (Note 1) 7. Redemption of shares | 6. | | | | (/ / |) | | |
| redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency EGM approval date: (/ /) But the price is supported to the price is supported t | | | | | (/ / |) | | |
| redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency EGM approval date: (/ /) But the price is supported to the price is supported t | | | | | | | | _ |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration at price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| Class of shares State Issue and allotment (/ /) | 7. | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| issuable (Note 1) 8. Consideration issue At price: State currency Gate: Ga | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| issuable (Note 1) 8. Consideration issue At price: State currency Gate: Ga | | | | | | | | |
| issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | <u>-</u> | | | |
| 2011 approvar date. | 8. | | At price : | | (/ / |) | | |
| | | | | | (/ / |) | | |
| | | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|-----------------------------------|----------------|--|---------------------|-------|---|---|
| 9. | Capital | | 10000 and another | |) | | |
| | reorganisation | | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>-</u> | | | |
| 10. | Other (Please specify) At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Total E. (Or | dinary sł | aroc | ١ - | |
| | | | | erence sh (Other | nares | - | - - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 166,168 |
|--|--------|---------|
| | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E | - | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A | to E): | - |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Remarks (if any): |
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| <u> </u> |
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| |
| Submitted by: Doris W.N. Wong |
| Title:Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.