HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

30/04/2018

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING BANKING GROUP LIMITED
Date Submitted	4 May 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 2356 Descri	ption	: <u>N/A</u>		
	No	of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	l			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code : <u>N/A</u> Descri	ption	:		
(2) Stock code : <u>N/A</u> Descri		. of ordinary	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No	. of ordinary shares		capital
	No	. of ordinary shares	(State currency)	capital

2. Preference Shares

Stock code :	N/A	_Descriptior	n:		
		ţ	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month			
Increase/(decre	ase)				
Balance at close	e of the mont	h			

3. Other Classes of Shares

Stock code :	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding	g month			
Increase/(decre	ase)	_			
Balance at close	e of the mont	n _			

Total authorised share capital at the end of the month (State currency): N/A

II. Movements in Issued Share Capital

	No. of ordin (1)	ary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,404,360,482			
Increase/ (decrease) during the month	394,647			
Balance at close of the month	1,404,755,129			-

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Novement durin	g the month	Lapsed		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Exercise price:-	orantou	Exclosed	Carloonou	Lapoou		
HK\$7.96@	_	332,334	-	_	332,334	934,691
EGM		002,004			002,004	304,001
(12/06/2004)						
Ordinary shares						
(Note 1)						
2. Exercise price:-						
HK\$11.68@	-	62,313	-	-	62,313	-
EGM		,			,	
(12/06/2004)						
Ordinary shares						
(Note 1)						
3. Exercise price:-						
HK\$18.24@	1,500,000					
AGM	1,500,000	-	-	-	-	-
(27/05/2014)						
Ordinary shares						
(Note 1)						·
		Total	A. (Ordina	ry shares)	394,647	
			-	e shares)		
			· ·	her class)	-	
Total funds raised of options (State cu		nth from exercis	e HKD)3,373,194.4	18	

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	(/ /)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina (Preferen	ary shares) ce shares) other class)	-	-
			(0	uner class)	-	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						_
EGM approval date (if applicable)	(//)					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4</u>						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		-	Total C. (Ordina Preferen)	ary shares) ce shares)	-	-
			(О	ther class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	/l approval date (dd/mm/yyyy), ares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1			
	(/ /)		
	shares (Note 1)		
2			
	(/ /)		
	shares (Note 1)		
2			
3			
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)		
·	(Preference shares)	-	
	(Other class)	-	

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		-			
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		- / /			
3.	Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(- / /)		
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(-			

	Type of Issue					_		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy))		
					(/	/ /)		
				Class of shares repurchased (Note 1)		-			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/ /)		
				EGM approval date: (dd/mm/yyyy)	(/	/ /)		
				Class of shares redeemed (Note 1)		-			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	(/	/ /)		
				Class of shares issuable (Note 1)		-			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	(/	/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				rdinary share erence share (Other clase	s) -	 _ _

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	394,647
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):					
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Submitted by: Doris W.N. Wong					
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.