

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/03/2017	
To: Hong Kong Exchanges	and Clearing Limited	
Name of Issuer	DAH SING BANKING GROUP LIMITED	
Date Submitted	3 April 2017	
I. Movements in Authorised	Share Capital	
1. Ordinary Shares		
(1) Stock code : 2356	Description : N/A	_
	Authorised shar No. of ordinary Par value capital shares <i>(State currency) (State currency</i>	
Balance at close of preceding	ng month	_
Increase/(decrease)		_
Balance at close of the mon	nth	_
(2) Stock code : N/A	Description :	_
	Authorised shar No. of ordinary Par value capital shares (State currency) (State currency	
Balance at close of preceding	ng month	_
Increase/(decrease)		_
Balance at close of the mon	nth	_

## 2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedir	ng month_			
Increase/(decrea	ase)	-		_	
Balance at close	e of the mor	ith _		. <u></u> -	
3. Other Classes	s of Shares				
Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedir	ng month_			
Increase/(decrea	ase)	-		-	
Balance at close	e of the mor	ith _		. ——— -	
Total authorised (State currency)		al at the e	end of the month	N/A	
II. Movements in	n Issued Sha	are Capita	al		
	1	No. of ordi	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close	e of				

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,403,467,335			
Increase/ (decrease) during the month				
Balance at close of the month	1,403,467,335	-		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		Movement duri	na the month			thereto as at close of
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	_	the month
1. Exercise price:-	Granica	Excrossed	Caricellea	Бароса		
HK\$8.91@	_	_	_	_	_	8,100,655
HK\$7.96@	-	-	_	_	_	1,329,337
HK\$11.68@	-	-	-	_	-	62,313
EGM						5=,5 : 5
(12/06/2004)						
Ordinary shares						
(Note 1)			·			
,						
2						
( / / )						
shares						
(Note 1)						
3						
shares						
(Note 1)						-
(/		Tota	al A. (Ordina	ry shares)	<u>-</u>	
			(Preference	ce shares)		
			` (Ot	ther class)	-	
Total funds raised d	luring the mo	onth from exerc	•	,		
of options (State cu				-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
( / / ) Stock code (if listed)						
Class of shares			-			
issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)			-			
(ii applicable) (dd/mm/yyyy)	( / /	)	_			
2						
						·
( / / ) Stock code (if listed)						
Class of shares			-			
issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)			-			
(dd/mm/yyyy)	( / /	)	-			
3						
( / / ) Stock code (if listed)						
Class of shares			-			
Subscription price			- -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	<u>-</u>			
4						
Stock code (if listed)			_			
Class of shares						
Subscription price			<del>.</del>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	-			
		Total E	3. (Ordinar	ry shares)	-	
			(Preterenc (Ot	e shares) her class)	-	
			(31)			

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Total C. (Ordinary shares) (Preference shares) - (Other class) -	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) (Preference shares)	1	<u> </u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) (Preference shares)		<u> </u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) (Preference shares)		_					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Total C. (Ordinary shares) (Preference shares)							
Subscription price EGM approval date (if applicable) (idd/mm/yyyy))							
(if applicable) (idd/mm/yyyy)) 2  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Total C. (Ordinary shares) (Preference shares) -	Subscription price						
(dd/mm/yyyy))							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Total C. (Ordinary shares) (Preference shares)	(dd/mm/yyyy))	( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Total C. (Ordinary shares) (Preference shares)	2	<u> </u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Total C. (Ordinary shares) (Preference shares)		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Total C. (Ordinary shares) (Preference shares)							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Total C. (Ordinary shares) (Preference shares) -							
EGM approval date (if applicable) (dd/mm/yyyy) 3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) - (Preference shares) -	issuable (Note 1)						
(if applicable) (dd/mm/yyyy) 3  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) -  (Preference shares) -							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) - (Preference shares)	(if applicable)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) - (Preference shares) -		( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) (Preference shares) -		<del>_</del>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) (Preference shares) -		<u> </u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) (Preference shares) -	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) - (Preference shares)	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)  4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) - (Preference shares)	· · · · · · · · · · · · · · · · · · ·						
(dd/mm/yyyy) ( / / _ ) 4	EGM approval date						
4  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) - (Preference shares)		( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) - (Preference shares)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) - (Preference shares)		<u> </u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) - (Preference shares)		<u>—</u> ,					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) - (Preference shares)	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) - (Preference shares)							
(if applicable) (dd/mm/yyyy)  (dd/mm/yyyy)  Total C. (Ordinary shares)  (Preference shares)  -	Subscription price						
Total C. (Ordinary shares) - (Preference shares) -							
(Preference shares)		( / / )		Total C (Ordina	ary charas)		
(Other class) -				(Preferen	ce shares)	-	_
(55. 5.255)				(O	ther class)	-	<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>-</u>	-	
shares (Note 1)		
2. <u>-</u>	_	
-	-	
	-	
shares (Note 1)		
3		
	_	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	-	
(Preference shares)	-	•
(Other class)	-	

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		<u>-</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)		-			
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)		-			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)		-			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
									-

Class of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price: State currency ————————————————————————————————————								
Class of shares  6. Repurchase of shares   Cancellation date : ( / / )	5.	Scrip dividend	At price :	Issue and allotment	( / /	)		
repurchased (Note 1)  6. Repurchase of shares  Cancellation date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares  redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  State currency Issue and allotment date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )					( / /	)		
repurchased (Note 1)  6. Repurchase of shares  Cancellation date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares  redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  State currency Issue and allotment date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								
shares  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  7. Redemption of shares								
Class of shares redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable (Note 1)  8. Consideration at price: State currency issue and allotment ( / / ) EGM approval date: ( / / )  But the consideration at the currency issue and allotment ( / / ) EGM approval date: ( / / )	6.				( / /	)		
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyyy)  Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency lssue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyyy)  Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency lssue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )								_
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable (Note 1)  8. Consideration At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )					-			
Class of shares issuable (Note 1)  8. Consideration at price: State currency lssue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
issuable (Note 1)  8. Consideration   issue    At price : State   currency    EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
issuable (Note 1)  8. Consideration issue  At price: State currency date: (dd/mm/yyyy)  EGM approval date: (/// )								
issue At price : currency date : (dd/mm/yyyy)  EGM approval date: ( / / )								
2011 approvar dato:	8.		At price :		( / /	)		
					( / /	)		
								_

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Olara of allama		-			
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							<u> </u>
		Class of shares issuable (Note 1)		-			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
						-	_
		Total E. (Or (Prefe	erer	ice s	hares hares class	s) <u>-</u>	- - -
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	of A	to E	): (	1)	-
					(2	2)	-
To	otal increase / (decrease) in preference shares o	during the month (i.e. Tot	al o	f A to	E):		-
To	otal increase / (decrease) in other classes of sha	ares during the month (i.e	e. To	otal c	of A to	E):	-
	These figures should be the same as the relevar iMovements in Issued Share Capital").)	nt figures under II above					

Remarks (if any):
<del>_</del>
Submitted by: Doris W.N. Wong
dubinitied by:
Title: Company Secretary  (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.