日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For	the	mon	th	ended
(dd/	/mm	/yyyy	y) :	

31/03/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING BANKING GROUP LIMITED
Date Submitted	1 April 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2356</u> Descri	ption	: <u>N/A</u>		
	No.	of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	I			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code : <u>N/A</u> Descri	ption	:		
(2) Stock code : <u>N/A</u> Descri		of ordinary	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No.	of ordinary shares		capital (State currency)
	No.	of ordinary shares	(State currency)	capital (State currency)

2. Preference Shares

Stock code :	N/A	_Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding	g month			
Increase/(decre	ase)	_			
Balance at close	e of the mont	h			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	g month			
Increase/(decre	ase)	_			
Balance at close	e of the mont	h _			

Total authorised share capital at the end of the month (State currency) : N/A

II. Movements in Issued Share Capital

	No. of ordin (1)	ary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,401,971,828			
Increase/ (decrease) during the month			. <u> </u>	
Balance at close of the month	1,401,971,828			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	N	Novement durin	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:- HK\$8.91@ HK\$7.96@ HK\$11.68@ EGM (12/06/2004)	- -	- -	- - -	- -	- - -	6,480,525 1,994,009 62,313
Ordinary shares (Note 1)						
2						
(/ /) shares (Note 1)						
<u>3</u>						
(/ /) shares (Note 1)						
(Tota	II A. (Ordinal (Preferenc) (Ot	ry shares) ce shares) her class)	- - -	
Total funds raised of options (State cu		nth from exerci	ISE	-		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>						
	(/ /)				
<u>2</u>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3</u>						
EGM approval date (if applicable) (dd/mm/yyyy))				
4						
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price)				
		Total B	(Preferen	ary shares) ce shares) ther class)	-	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Class of shares						
(if applicable)						
<u> </u>	(/ /)					
<u>Z</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>3</u>						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4</u>	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>	Total C (Ordina	ry charac)		
			Total C. (Ordina Preferen	ce shares)	-	-
			(O	ther class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
shares (Note 1)		
2		
shares (Note 1)	-	
3	-	
Total D. (Ordinary shares)	_	
(Preference shares)	-	
(Other class)	-	

	Type of Issue							sh i du p	of new bares of ssuer ssued ring the month ursuant hereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		-				
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(
3.	Placing	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /				
4.	Bonus issue			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(- / /			

6. Repur shares	chase of	At price :	State currency ———	date : (dd/mm/yyyy)	(,)	
6. Repur shares	chase of	At price :		Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares	()			
shares	chase of			EGM approval date: (dd/mm/yyyy) Class of shares	-	/ /)	
shares	chase of							
shares	rchase of s							
shares	rchase of s			. ,		-		
7 Reder				Cancellation date : (dd/mm/yyyy)	())	
7 Reder				EGM approval date: (dd/mm/yyyy)	())	
7 Reder								
7 Reder				Class of shares redeemed (Note 1)		-	·	
shares	mption of s			Redemption date : (dd/mm/yyyy)	())	
				EGM approval date: (dd/mm/yyyy)	())	
				Class of shares issuable (Note 1)		-		
8. Consid issue	deration	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	())	
				EGM approval date: (dd/mm/yyyy)	())	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	f issuer which may be issued e pursuant thereto as at
			Class of shares issuable (Note 1)		_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)		-	
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
Total E. (Ordinary shares)						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

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Remarks (if any):
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Submitted by:	Doris W.N. Wong	-
Title:(Director, Sec	<u>Company Secretary</u> cretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.