

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/02/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING BANKING GROUP LIMITED
Date Submitted	4 March 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2356</u> Descrip) Stock code : 2356 Description : Ordinary shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	1,500,000,000	HK\$1	HK\$1,500,000,000					
Increase/(decrease)								
Balance at close of the month	1,500,000,000	HK\$1	<u>HK\$1,500,000,000</u>					
(2) Stock code :Descrip	otion :		_					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :Descri	iption :		
Balance at close of preceding month	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			<u> </u>
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month
(State currency) :HK\$1,500,000,000.-

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,111,758,869			
Increase/ (decrease) during the month				
Balance at close of the month	1,111,758,869			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	•		,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the
(dd/mm/yyyy) and -		into venient duri	ing the month			month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price:-						
HK\$16.70@	-	-	-	-	-	250,000
HK\$14.40@	-	-	-	-	-	440,000
HK\$14.32@	-	-	-	-	-	200,000
HK\$17.30@	-	-	-	-	-	60,000
HK\$17.84@	-	-	-	-	-	200,000
EGM						
(12/06/2004)						
Ordinary shares				<u> </u>		
(Note 1)						
2						
2						
(/ /)						
shares						
(Note 1)						
0 -						
3						
shares				<u> </u>		
(Note 1)						
		To	otal A. (Ordin	ary shares)	-	
				nce shares)	-	
			(0	Other class)	-	
Total funds raised du		from exercise o	f	A 7'1		
options (State curren	cy)			Nil		

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)</pre>	· ·				<u> </u>
(dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3.</u> -	(/ /)				
	·				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
4.					
	·		. <u> </u>		
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total		nary shares) ence shares)		
		. (Other class)	-	

	For Main Board and GEM listed issuers
(b , a , b , a)	

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. </u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3	(/ /)					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Oct	om ob and a		
				nary shares)		
			(Other class)	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
]	
shares (Note 1)		
2		
shares (Note 1)		
3		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	4	
	-	
(Preference shares)	-	
(Other class)	-	

Otl	ner Movements in Is	sued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing of Existing Shares	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	F	For N	<u>1ain </u>]	Boa	rd and GEM listed in No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
		Class of shares issuable		-			
	State	(Note 1)	()	/ /)		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)					
		EGM approval date: (dd/mm/yyyy)	(/	/ /)		
		Class of shares		-			
		repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/	/ /)		
		Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/	/ /)		
		Class of shares issuable (Note 1)		-			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/	/ /)		

				<u>For Main B</u> oar	rd and GEM listed	
					No. of new shares	
					of issuer issued	shares of
					during the month	
					pursuant thereto	
						be issued
						pursuant
						thereto as
						at close of
	Type of Issue					the month
				-		
			Class of shares issuable	e		
			(Note 1)			
0	Conital			(/ /)		
9.	Capital reorganisation		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	(//)		
			(dd/mm/yyyy)	· · · · ·		
			Class of shares issuable	-		
			(Note 1)	C		
10.	Other	G ()	(Ivole I)			
	(Please specify)	At price : State	 Issue and allotment 	(//)		
		currency	date : (dd/mm/yyyy)	(' ')		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			Total E.	(Ordinary share	es) -	
				Preference share		-
			× ×	(Other class		-
						-
-						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if anv):	
Remarks	(II ully).	

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Submitted by: Helen H.L. Soo
Sublitted by
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)
(Director, Societary of outer day, autorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*